

**PATIENT INFORMATION**

Today's Date: \_\_\_\_\_  Male  Female  
Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Address: \_\_\_\_\_  
(Number and Street) (City) (State) (ZIP)  
Phone: (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
(Home) (Work) (Cell)  
Email: \_\_\_\_\_ SSN: \_\_\_\_\_  
Spouse's Name: \_\_\_\_\_  
Patient Occupation/School: \_\_\_\_\_ Grade: \_\_\_\_\_  
Employer Name and Address: \_\_\_\_\_  
Employer Phone: (\_\_\_\_\_) \_\_\_\_\_  
How Did You Hear About Our Office? \_\_\_\_\_

**PERSON RESPONSIBLE FOR THE ACCOUNT (if not patient)**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Address: \_\_\_\_\_  
(Number and Street) (City) (State) (ZIP)  
Phone: (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
(Home) (Work) (Cell)  
Email: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Employer Name and Address: \_\_\_\_\_  
Employer Phone: (\_\_\_\_\_) \_\_\_\_\_

**EMERGENCY CONTACT INFORMATION**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Address: \_\_\_\_\_  
(Number and Street) (City) (State) (ZIP)  
Phone: (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
(Home) (Work) (Cell)  
Email: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Do we have your permission to discuss treatment/condition with this person in the event that they need to be contacted? **(Required)**

YES  NO Signature: \_\_\_\_\_

**BILLING AND INSURANCE INFORMATION**

Are you currently enrolled in a dental insurance program?  YES  NO

Primary Dental Insurance:

Company: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Policy Number: \_\_\_\_\_ ID#: \_\_\_\_\_

Group Number: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Insured's Name (as it appears on card): \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Insured's Address: \_\_\_\_\_  
(Number and Street) (City) (State) (ZIP)

Insured's Phone: (\_\_\_\_) \_\_\_\_\_

Insured's DOB: \_\_\_\_\_ Insured's SSN: \_\_\_\_\_

I authorize payment of insurance benefits directly to the dentist of record.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I authorize the release of any necessary medical information to my insurance company.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**CONSENT**

**The undersigned hereby authorizes Doctor to take radiographs, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor to perform any and all forms of treatment, medication and therapy, that may be indicated in connection with (Name of Patient) \_\_\_\_\_ and further authorize and consent that Doctor choose and employ such assistance as he deems fit. I also understand the use of anesthetic agent embodies a certain risk. I understand that responsibility for payment for Dental Services provided in this office for myself or my dependents is mine.**

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent or Responsible Party Name: \_\_\_\_\_ Date: \_\_\_\_\_

Parent or Responsible Party Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**PATIENT MEDICAL HISTORY**

Are you generally in good health?  YES  NO

If NO, explain \_\_\_\_\_

Have you ever had to take medication before seeing a dentist?  YES  NO

If YES, explain \_\_\_\_\_

Are you currently taking any **blood thinners**?  YES  NO

What **medications** are you currently taking?

Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Frequency: \_\_\_\_\_

Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Frequency: \_\_\_\_\_

Name: \_\_\_\_\_ Dosage: \_\_\_\_\_ Frequency: \_\_\_\_\_

Are you **allergic** to any of the following?

Latex  YES  NO Aspirin  YES  NO

Local anesthetics  YES  NO Sulfa  YES  NO

Codeine  YES  NO Iodine  YES  NO

Antibiotics (e.g., amoxicillin)  YES  NO Barbiturates (sleeping pills)  YES  NO

If YES to any Antibiotics, which one(s): \_\_\_\_\_

Do you have any other **allergies**?

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Have you had any joint replacements or implants?  YES  NO

If YES, What \_\_\_\_\_ When (year) \_\_\_\_\_

Have you had a heart valve replacement or any other heart surgery?  YES  NO

If YES, What \_\_\_\_\_ When (year) \_\_\_\_\_

**Primary Care Physician:**

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

**Have you ever had any of the following? (check all that apply)**

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Alcoholism        | <input type="checkbox"/> Depression          | <input type="checkbox"/> Joint disorder        | <input type="checkbox"/> Sinus problems   |
| <input type="checkbox"/> Allergies         | <input type="checkbox"/> Dizzy spells        | <input type="checkbox"/> Kidney disorder       | <input type="checkbox"/> Skin disorder    |
| <input type="checkbox"/> Anemia            | <input type="checkbox"/> Eating disorder     | <input type="checkbox"/> Liver disorder        | <input type="checkbox"/> Stroke           |
| <input type="checkbox"/> Anxiety disorder  | <input type="checkbox"/> Epilepsy            | <input type="checkbox"/> Lung disease          | <input type="checkbox"/> Stomach ulcer    |
| <input type="checkbox"/> Arthritis         | <input type="checkbox"/> Fainting            | <input type="checkbox"/> Lupus                 | <input type="checkbox"/> Substance abuse  |
| <input type="checkbox"/> Asthma            | <input type="checkbox"/> Hay fever           | <input type="checkbox"/> Measles               | <input type="checkbox"/> Thyroid disorder |
| <input type="checkbox"/> Bleeding disorder | <input type="checkbox"/> Head injury         | <input type="checkbox"/> Migraines             | <input type="checkbox"/> Tuberculosis     |
| <input type="checkbox"/> Blood disease     | <input type="checkbox"/> Heart disease       | <input type="checkbox"/> Mitral valve prolapse | <input type="checkbox"/> Tumors or growth |
| <input type="checkbox"/> Blood transfusion | <input type="checkbox"/> Heart problems      | <input type="checkbox"/> Osteoporosis          | <input type="checkbox"/> Venereal disease |
| <input type="checkbox"/> Bowel disorder    | <input type="checkbox"/> Hepatitis-A, B or C | <input type="checkbox"/> Pacemaker             |   |
| <input type="checkbox"/> Cancer            | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Radiation treatment   |   |
| <input type="checkbox"/> Diabetes          | <input type="checkbox"/> High cholesterol    | <input type="checkbox"/> Rheumatic fever       |   |

Have you ever had trouble with prolonged bleeding?  YES  NO

Have you ever been tested for the AIDS virus?  YES  NO

If Yes, result \_\_\_\_\_

Do you currently smoke?  YES  NO

Have you ever smoked?  YES  NO

## PATIENT DENTAL HISTORY

What brings you to the office today? \_\_\_\_\_

Are you having pain at this time? \_\_\_\_\_

When was your last dental visit? \_\_\_\_\_

When was your last dental cleaning? \_\_\_\_\_

When were your last dental x-rays taken? \_\_\_\_\_

How often do you brush? \_\_\_\_\_ times a day/week    How often do you floss? \_\_\_\_\_ times a day/week

Do you grind your teeth?  YES    NO

Have you ever had orthodontic (braces) treatment?  YES    NO

Have you ever had periodontal (gum) treatment?  YES    NO

Have you ever had oral surgery (other than wisdom teeth removal)?  YES    NO

Have you ever worn a bite plate or other appliance?  YES    NO

### Do you have any of the following? (check all that apply)

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Bad breath        | <input type="checkbox"/> Difficulty opening or closing | <input type="checkbox"/> Loose teeth         | <input type="checkbox"/> Sensitivity to sweets   |
| <input type="checkbox"/> Bleeding gums     | <input type="checkbox"/> Dry mouth                     | <input type="checkbox"/> Mouth pain          | <input type="checkbox"/> Sensitivity to pressure |
| <input type="checkbox"/> Blisters on mouth | <input type="checkbox"/> Difficulty chewing            | <input type="checkbox"/> Mouth sores         | <input type="checkbox"/> Swollen gums            |
| <input type="checkbox"/> Broken fillings   | <input type="checkbox"/> Ear pain                      | <input type="checkbox"/> Sensitivity to cold |  |
| <input type="checkbox"/> Clicking jaw      | <input type="checkbox"/> Jaw pain                      | <input type="checkbox"/> Sensitivity to heat |  |

What do you like about your smile? \_\_\_\_\_

What don't you like about your smile? \_\_\_\_\_

Is there anything you would like to change about your smile? \_\_\_\_\_

### On a scale of 1 to 10 (1 = not at all, 10 = extremely important), please rate the following:

How important is it for you to keep your natural teeth for as long as possible? ( 1 2 3 4 5 6 7 8 9 10 )

How important is it that your breath be as clean and fresh as possible? ( 1 2 3 4 5 6 7 8 9 10 )

### On a scale of 1 to 10 (1 = not at all, 10 = very healthy), please rate the following:

How healthy do you want your teeth and gums to be? ( 1 2 3 4 5 6 7 8 9 10 )

How healthy do you think your teeth and gums currently are? ( 1 2 3 4 5 6 7 8 9 10 )

### On a scale of 1 to 10 (1 = not at all or none, 10 = a lot or all the time), please rate the following:

When you brush and floss, how much bleeding do you currently have? ( 1 2 3 4 5 6 7 8 9 10 )

How much bleeding do you think should be considered "normal" when brushing and flossing? ( 1 2 3 4 5 6 7 8 9 10 )